

Defining times. Defining company.

Sabre Holdings (TSG)

Thomas Weisel Partners
Growth Forum 4.0

Santa Barbara

June 20, 2002

Jeffery Jackson

Chief Financial Officer

Sabre

Sabre Fast Facts

The **leading provider** of
technology solutions,
distribution and marketing
services for the **travel industry**

Revenues of
\$2.1 billion in 2001
(Continuing Operations)



7,000 employees

Headquarters in
Dallas/Fort Worth, Texas

S&P 500

Sabre Market Leadership

➔ By Distribution Channel (by bookings) in North America

Distribution Channel	Total Market Break-out (2001)	Sabre Share (2001)	Sabre Entity
Travel Agency	49%	48%	Travel Marketing and Distribution
Online Consumer	9%	40%*	 Travelocity.com A Sabre Company
Online Corporate	>1%	71%	 GetThere A Sabre Company
Supplier Direct	41%	39%	Airline Solutions

* Reflects 4Q share only and includes Travelocity and other sites

Travel Marketing and Distribution

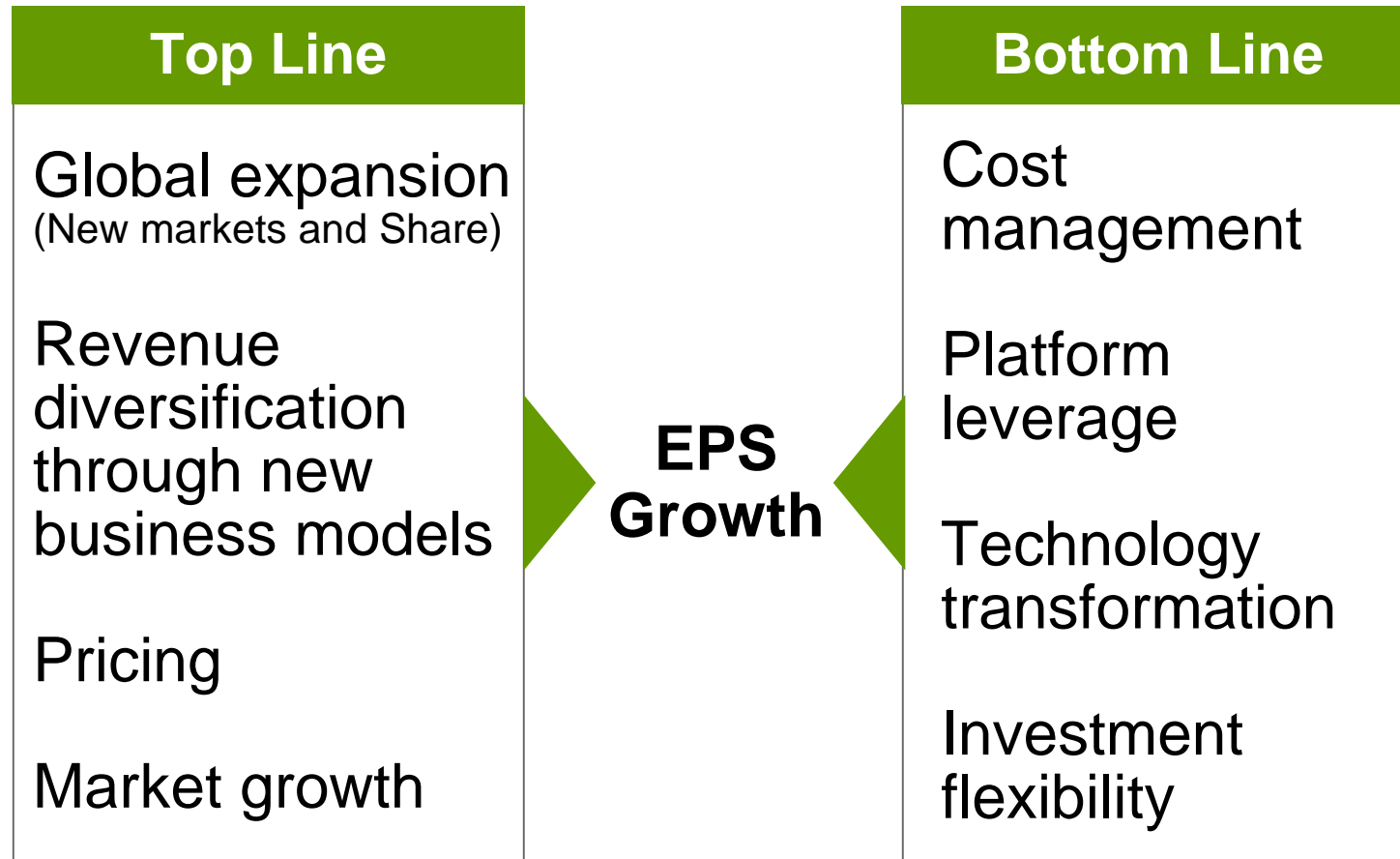
→ GDS Bookings Share Around the World (2001)

- 66,000 travel agency locations in more than 112 countries on six continents
- Approximately \$80 billion of travel-related products and services sold in 2001
- More than 930 associates display products and services



Financial Strength

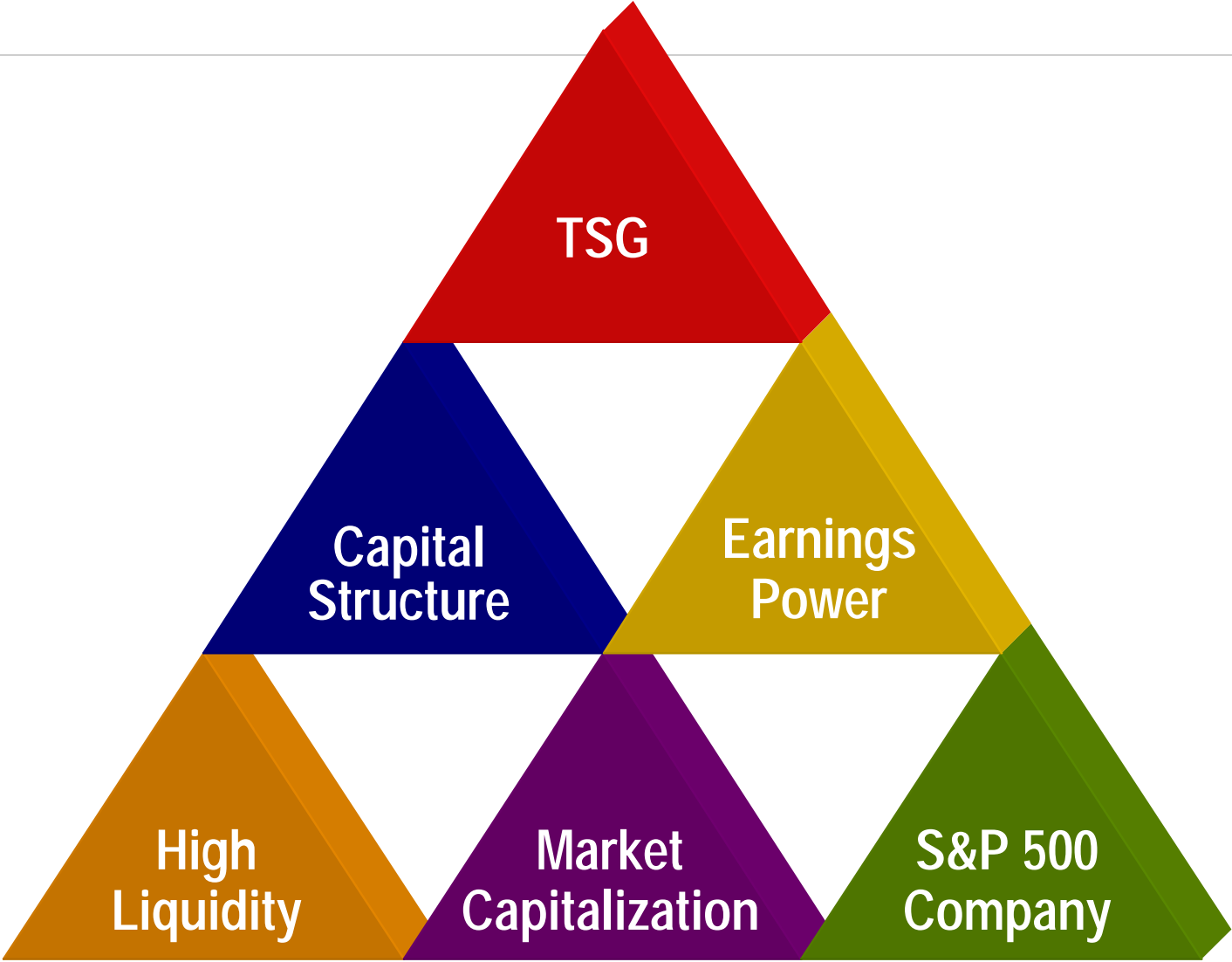
→ Long Term Growth



2002 Growth Projections

	2001 Revenue (in millions)	2002 Growth Projections
Travel Marketing and Distribution	\$1,655	(2)-1%
Travelocity.com	\$302	20-30%
GetThere	\$42	40-45%
Airline Solutions	\$200	0-2%
Eliminations	(\$96)	
Total Revenue (from continuing operations and net of eliminations)	\$2,103	1-5%
Earnings Per Share	\$1.72	12-18%

Financial Strength



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Cautionary Statement

Cautionary Notice About Forward-Looking Statements

Statements in this report, and in Registrant's news releases, analyst newsletters, conference calls, web sites, and elsewhere, which are not purely historical facts, including statements about the proposed EDS transaction, Registrant's forecasted revenues and earnings, future bookings outlook, technology adoption rates, or other statements about Registrant's anticipations, beliefs, expectations, hopes, intentions or strategies for the future, may be forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended. Readers are cautioned not to place undue reliance on forward-looking statements. All forward-looking statements are based upon information available to Registrant on the date the statements are first published. Registrant undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Any forward-looking statements involve risks and uncertainties that could cause actual events or results to differ materially from the events or results described in the forward-looking statements, including risks or uncertainties related to: the proposed transaction not being completed; integration and migration of IT operations by Registrant and EDS; competition from established and emerging travel distribution channels; travel agency consolidation and increased competition for travel agency subscribers; airlines limiting their participation in travel marketing and distribution services; changes in relationships with principal customers; rapid technological changes; systems failures or constraints and business interruptions; and revenues being highly dependent on the travel and transportation industries.

Further information regarding factors that could affect Registrant's financial and other results can be found in the risk factors section of Registrant's most recent filing on Form 10-Q with the Securities and Exchange Commission.